# **Lesson 4 - Control work for a positive premises**

In this lesson you'll use the Trace Summary form to:

- set the case status to Pending, Assigned, or Completed
- ❖ identify the person responsible for identifying all traces in and out
- provide trace details such as the type, location, dates of contacts, trace priority
- if no further work is needed, enter a completion date.

In this lesson you'll use the Appraisal Summary form to:

- set the case status to Pending, Assigned, or Completed
- identify the person responsible for appraisals
- identify state and federal approving officials

In this lesson you'll also use the Appraisal Detail form to:

- identify animals or groups appraised
- place values on appraised, salvage, indemnities and gained or lost amounts

In this lesson you'll also use the Euthanasia & Disposal form to:

- set the case status to Pending, Assigned, or Completed
- identify the crew chiefs for euthanasia and disposal
- document materials and people needed to accomplish tasks
- identify the person responsible for filling out forms

In this lesson you'll also use the Cleaning & Disinfection form to:

- set the case status to Pending, Assigned, or Completed
- ❖ identify whether this is an initial or subsequent C & D
- identify the crew for cleaning and disinfection
- ❖ document materials, people and approvals needed to accomplish tasks
- ❖ Documents dates of C & D
- identify the person responsible for filling out forms

In this lesson you'll use the Vector Control form to:

- set the case status to Pending, Assigned, or Completed
- identify the vector control crew chief
- ❖ document what vectors to control, what methods to use, what approvals are needed
- identify the person responsible for filling out forms

# **Exercise 1 - Completing a trace summary**

## Step 1

Retrieve a current Investigation Summary by using the **Choose a View** query feature in the upper right corner. Select **Incident Management** from the View Categories drop down box as shown below. Select any option from the Choice drop down box.

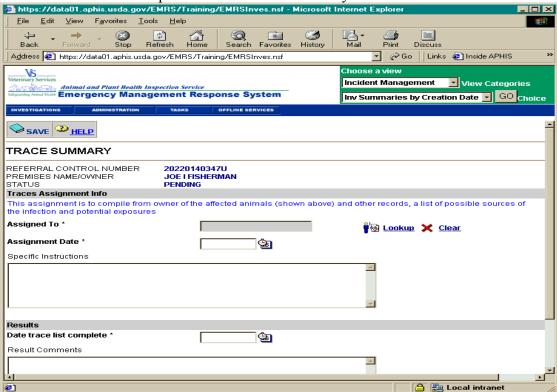


# Step 2

Click on the **Follow-up Forms** button to access a list of "child" forms linked to the Investigation Summary. The forms will be listed in the most probable order of use. Select **Traces**.



Enter the information requested in the Trace Summary form as shown below.

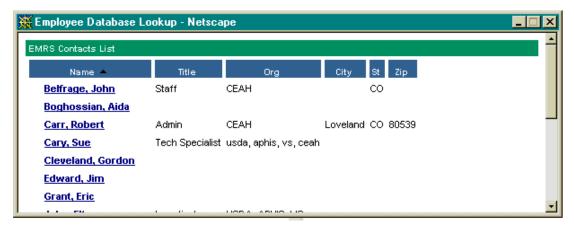


## Step 4

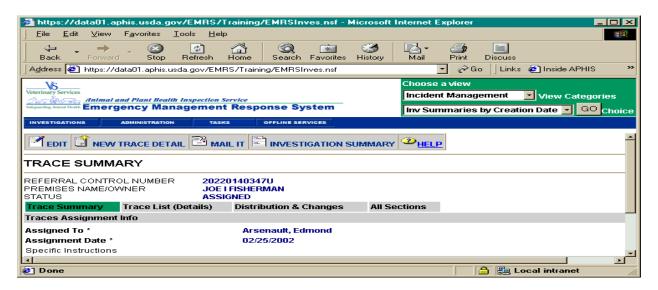
To select a person who will be responsible for getting a list of all traces on a premises, click on the Lookup icon next to the **Assigned To** field to access a list of EMRS contacts as shown below.

Press the **SAVE** button to save information entered.

## Step 5

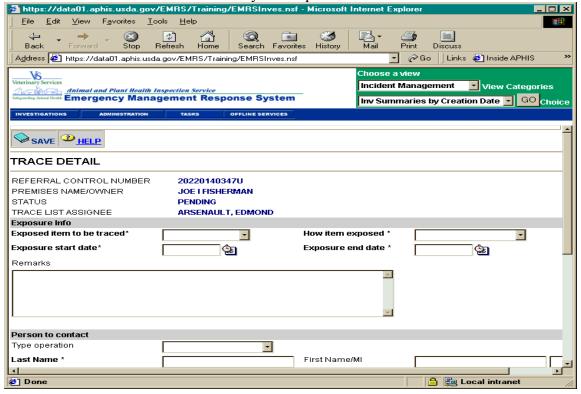


To document each trace, click on the New Trace Detail button after the Trace Summary appears as shown below.

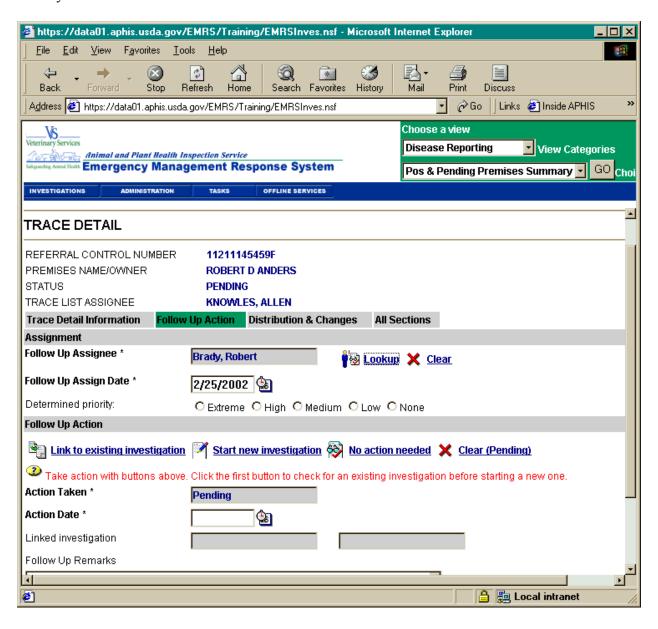


#### Step 6

Enter the information requested in the Trace Detail form shown below. This form documents what actions were taken, where and why. It also provides links to new or existing investigations. Press the **SAVE** button when data entry is complete.



Trace Details are either linked to pre-existing investigations or a new one is created. Click the "Link to Existing Investigation" action first. If the contact trace is not listed, close the look up dialog window and click the "Start new investigation" action. This will create a new Investigation Summary form with information in the contact portion of the Trace Detail form already filled in.



# **Exercise 2 - Completing an appraisal summary**

#### Step 1

Click on the **Investigation Summary** button. When the Investigation Summary appears, click on the **Follow-up Forms** button to access a list of "child" forms linked to the Investigation Summary. The forms will be listed in the most probable order of use.

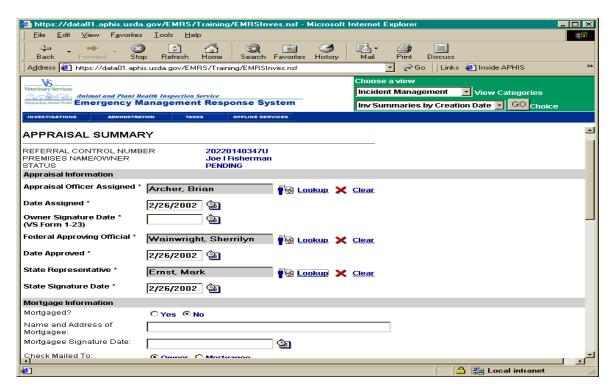
Select Appraisal Assignment Form.

## Step 2

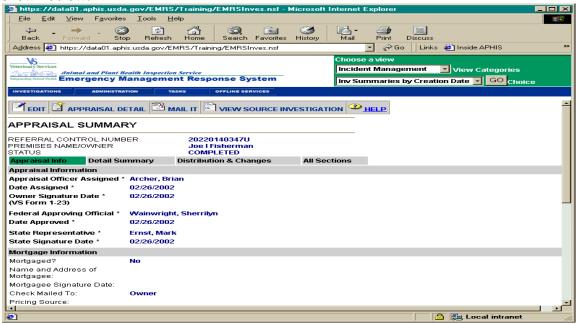
Enter the information requested in the Appraisal Summary form as shown below. Click on the Lookup icons to access a list of EMRS contacts. The date fields



immediately following the lookups will automatically be filled in. However, should a date need to be changed or otherwise filled in, click on the clock icon next to any date field to access a calendar. After clicking on the appropriate date, the date will automatically be entered in the date field just in front of the clock icon.

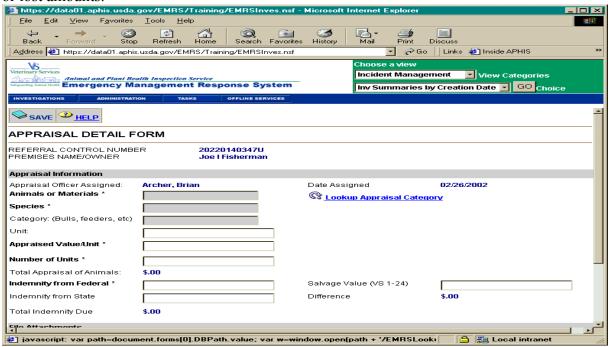


Press the **SAVE** button when data entry is complete. An Appraisal Summary will appear as shown below.



## Step 4

Click on the **Appraisal Detail** button. The Appraisal Detail form shown below is used to identify animals or groups appraised, place value on appraised, salvage, indemnities and gained or lost amounts.



Click on the **Lookup Appraisal Category** icon to access information pertaining to appraisal type, species, category, price and units as shown below.



Press the **SAVE** button when data entry is complete. When the Appraisal Detail Summary appears, click on the **View Appraisal Summary** button.

# **Exercise 3 - Completing euthanasia & disposal forms**

#### Step 1

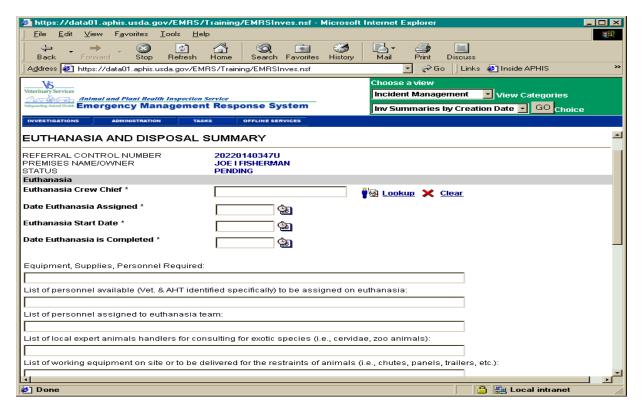
Retrieve the Investigation Summary by clicking on the **View Source Investigation** button. When the Investigation Summary appears, click on the **Follow-up Forms** button to access a list of "child" forms linked to the Investigation Summary. The forms will be listed in the most probable order of use. Select **Euthanasia and Disposal Summary.** 

## Step 2

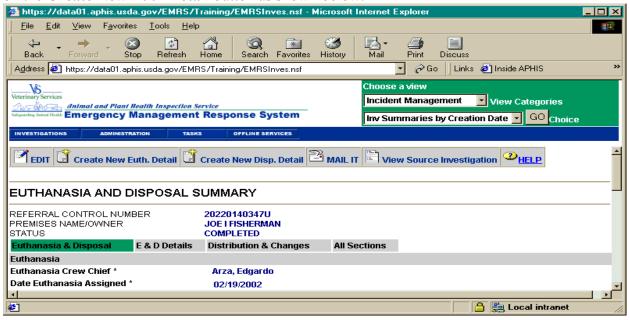
Enter the information requested in the Euthanasia and Disposal Summary form as shown below. Click on the Lookup icons to



access a list of EMRS contacts. Click on the clock icon next to any date field to access a calendar. After clicking on the appropriate date, the date will automatically be entered in the field. When data entry is complete, a record will exist of crew chiefs, personnel and materials used for euthanasia and disposal. Press the **SAVE** button when data entry is complete.

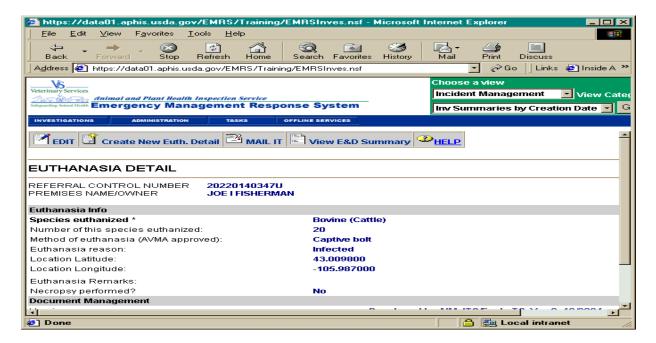


When a summary of the information entered in the Euthanasia and Disposal form appears, click on the **Create New Euth Detail** button as shown below.

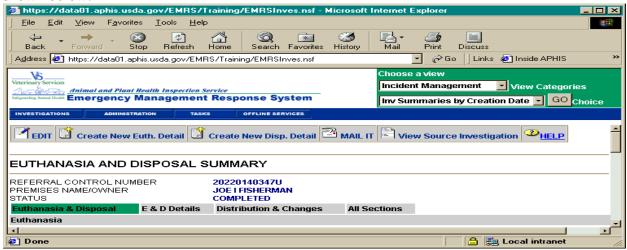


#### Step 4

A separate Euthanasia Detail Form must be created for each species or species group euthanized. This form will document what groups of animals were euthanized, how and where. Press the **SAVE** button when data entry in the Euthanasia Detail form shown below is complete. When all Euthanasia Detail forms are complete, press the **View E&D Summary** button.

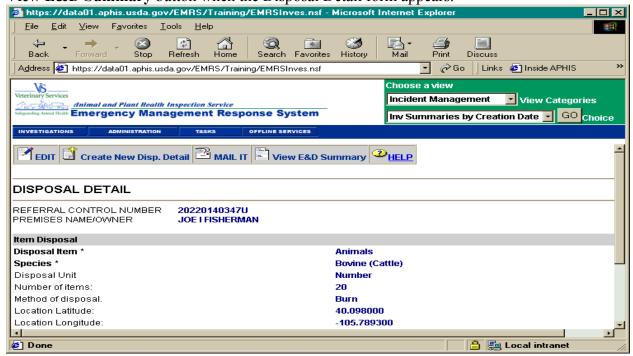


When the E&D Summary form appears, click on the **Create New Disposal Detail** button as shown below.



#### Step 6

Press the **SAVE** button when data entry in the Disposal Detail form shown below is complete. This form will document what groups of animals were disposed of, how and where. Click on the **View E&D Summary** button when the Disposal Detail form appears.



# **Exercise 4 - Completing cleaning & disinfection forms**

#### Step 1

Retrieve the Investigation Summary by clicking on the **View Source Investigation** button. When the Investigation Summary appears, click on the **Follow-up Forms** button to access a list of "child" forms linked to the Investigation Summary. The forms will be listed in the most probable order of use.

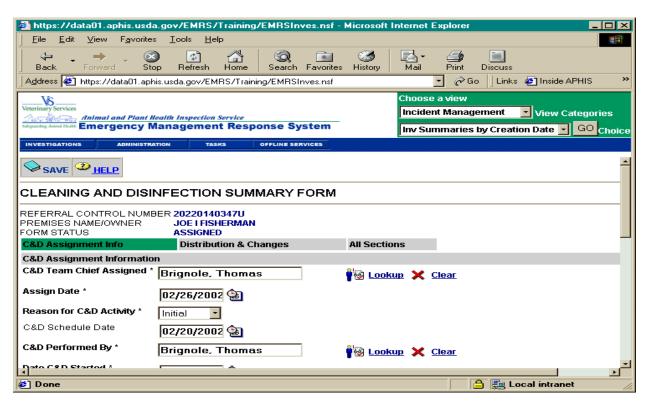
Select Cleaning and Disinfection.

#### Step 2

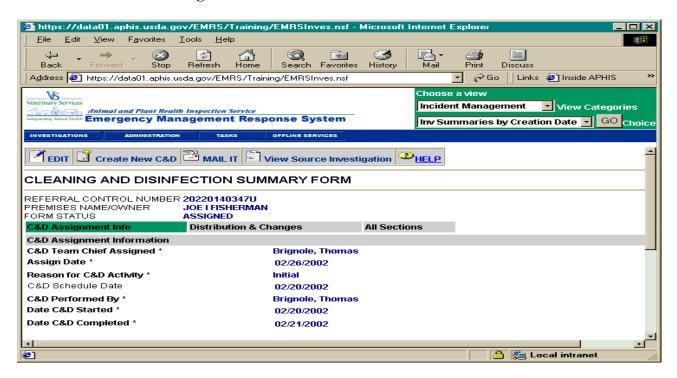
Enter the information requested in the Cleaning and Disinfection Summary form as shown below. Click on the Lookup icons to access a list of



EMRS contacts. Click on the clock icon next to any date field to access a calendar. After selecting persons on the lookup lists or dates, the information will automatically be entered in the field. Press the **SAVE** button when data entry is complete.



When a summary of the information entered in the Cleaning and Disinfection form appears, click on the **View Source Investigation** button as shown below.



# **Exercise 5 - Completing vector control forms**

#### Step 1

When the Investigation Summary appears, click on the **Follow-up Forms** button to access a list of "child" forms linked to the Investigation Summary. The forms will be listed in the most probable order of use.

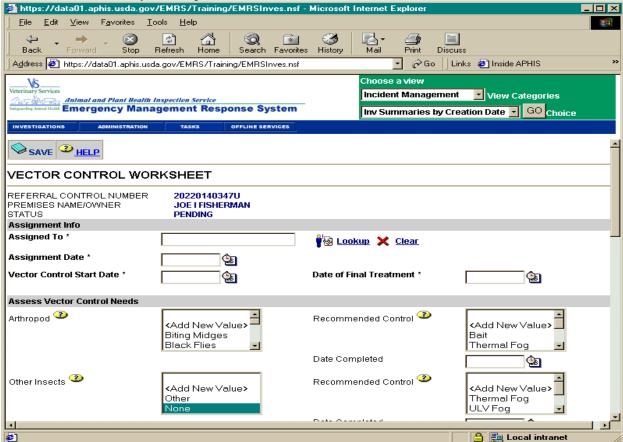
Select Vector Control Worksheet.

#### Step 2

Enter the information requested in the Vector Control Worksheet as shown below. Click on the Lookup icons to access a list of EMRS contacts. Click on the clock icon next to any date field to access a calendar. After clicking

Select Response Form Below
Herd Exam Form
Specimen Submission Form
Traces
Questionnaire
Appraisal Assignment Form
Euthanasia and Disposal Summary
Cleaning And Disinfection
Vector Control Worksheet
Vaccination Record

on the appropriate data, the data will automatically be entered in the field. Press the **SAVE** button when data entry is complete.



When a summary of the information entered in the Vector Control worksheet appears, click on the **View Source Investigation** button.

